

⚠ THE PROBLEM

Families still manage critical legacy assets—deeds, trusts, policies, beneficiary records—across scattered filing cabinets, shared drives, and outdated spreadsheets. When transitions happen, the burden falls on grieving family members to locate, interpret, and act on incomplete information.

✓ OUR SOLUTION

Legacy on Chain is a secure digital vault that organizes a family's most important assets, documents, and wishes in one place—accessible to authorized members and trusted advisors. Start simple today; tokenize when you're ready.

● What's Live Today

- ✓ **Legacy Vault Dashboard** — Centralized view of all family assets with real-time totals and allocation charts
- ✓ **Family Member Profiles** — Manage family members with roles, beneficiary designations, and access controls
- ✓ **Professional Reports** — Generate branded PDF reports for attorney reviews, CPA consultations, and family meetings
- ✓ **Asset Management** — Track real estate, vehicles, investments, insurance, and personal property with full details
- ✓ **Document Vault** — Secure upload and organization of wills, trusts, deeds, policies, and other critical files
- ✓ **Advisor Network** — Find and connect with estate attorneys, CPAs, and financial advisors by specialty and location

● On the Roadmap



Asset Tokenization

Blockchain-based ownership records for real estate, vehicles, and valuables



Smart Contract Transfers

Automated, rule-based succession triggers with multi-party approval



Advisor Portal

Direct collaboration tools for professionals working with client families

● Built for Professionals Like You



Tax Planners & CPAs

Organized asset data that simplifies tax prep and estate valuations



Estate Attorneys

Pre-organized client data aligned with trust and succession planning needs



Financial Advisors

Comprehensive family balance sheet for holistic wealth planning

See It In Action

Explore the full interactive demo—no signup required.
Visit legacyonchain.io/?view=demo
or scan the QR code →

Interested in partnering? Reach out at
bfawcett@protonmail.com



Scan for Live Demo